







Table of Contents

[1. Background Information on Plan International 3](#_Toc94078393)

[2. Summary of the Requirement 3](#_Toc94078394)

[3. ITT Overview and Instructions 3](#_Toc94078395)

[3.1 Overview 3](#_Toc94078396)

[3.2 Instructions to Tenderers 3](#_Toc94078397)

[4. Specification and Scope of Requirement 5](#_Toc94078398)

[5. Selection Criteria 5](#_Toc94078399)

[6. Evaluation of offers 7](#_Toc94078400)

[7. Terms & Conditions 7](#_Toc94078401)

[8. Plan International’s Ethical & Environmental Statement 8](#_Toc94078402)

[9. Submission Checklist 8](#_Toc94078403)

1. Background Information on Plan International

Plan International is an independent development and humanitarian organization that advances children’s rights and equality for girls.

We believe in the power and potential of every child, but this is often suppressed by poverty, violence, exclusion and discrimination, and its girls who are most affected. Working together with children, young people, our supporters and partners, we strive for a just world, tackling the root causes of the challenges facing girls and all vulnerable children.

We support children’s rights from birth until they reach adulthood, and we enable children to prepare for – and respond to – crises and adversity. We drive changes in practice and policy at local, national and global levels using our reach, experience and knowledge.

We have been building powerful partnerships for children for over 80 years and are now active in more than 75 countries.

Read more about Plan International's Global Strategy: 100 Million Reasons at <https://plan-international.org/strategy>

1. Summary of the Requirement
	* *A brief overview of the Project and background context*

Plan International Sudan is an independent developmental and humanitarian organization that advances children’s rights and equality for girls, registered with the Ministry of Welfare and Social Security (License number is # 1066 dated 08/03/2019) and has a signed Country Agreement with Humanitarian Aid Commission (HAC) which governs the humanitarian work in Sudan. Plan has been building powerful partnerships for children for over 40 years in Sudan, currently maintains an operational presence in four states - Kassala, White Nile, North Kordofan and North Darfur, beside the Country office in Khartoum. Plan is known nationally as one of the leading child rights organizations as a result of its' long-lasting commitment towards children issues.

The audit should be carried out in accordance with the revised conditions under ISA 800 and relevant national legislation and standards. The audit firm will be required to determine;

1. Whether the Financial statements for the reporting period are presented fairly in all material respects.
2. Whether the internal control system as set by the organization and Funding partners have been adhered to in all aspects.
3. Whether existing internal controls put in place by management are adequate to safeguard assets of the organization and meet objectives
4. Whether proper books of accounts have been kept by management and expenditure reported is adequately supported in all material respect
	* *Location and scope of the audit service*
	* Elobied, North Kordofan State.
	* Kadugli, South Kordofan
	* Kassala, Kassala State.
	* EL Dwaim, White Nile State
	* Kosti, Whitle Nile State.
	* Elfasher North Darfur State.
	* In Addition to the country Office in Khartoum.
5. ITT Overview and Instructions
	1. Overview

Plan International are inviting interested parties to submit a **[Proposal** *(for audit services)]* as part of a competitive process for **[the provision of audit services].**Successful Bidder(s) will be expected to enter into a **Long-Term Agreement- 3 years** *(for variable or call off requirements)* on a **[non-exclusive basis]** with our organization. Plan International reserves the right not to award a contract as a result of this Invitation to Tender, or to award to multiple successful Bidders.

* 1. Instructions to Tenderers

These instructions are designed to ensure that all Bidders are given equal and fair consideration. It is the Bidders responsibility to ensure their offer is complete and that you provide all the necessary information asked for in the format specified, or risk your offer being rejected. Further details can be found in section 9.1 of this ITT document, **‘Submission Checklist.’**

Women-owned businesses and companies actively engaged or advancing gender equality and women empowerment in the workplace are especially encouraged to apply.

Documents comprising this tender pack are as follows:

* PIS/SDN/FY23-01-00001 Plan Tender Dossier
* ANNEX A – Terms Of Reference (ToR)
* ANNEX B - Pricing Schedule
* ANNEX C - Technical Questions
* ANNEX D - Supplier Questionnaire
* ANNEX E - Non-Staff Code of Conduct
* ANNEX F - Plans General Terms and Conditions

Tenderers are required to submit their proposal, inclusive of all required annexes, via email to Sudan.Procurement@plan-international.org Offers must be received by the deadline specified in the section **‘3.3 Key Dates and Timelines.’**

The offer and all correspondence and documents related to the tender must be written in [English]

**Each Tenderer or member of consortium or sub-contractor may submit only one offer.**

Unless stated otherwise, all communications from Bidders in relation to this tender, including Clarification Questions, must be directed to Sudan.Procurement@plan-international.org and must include the ITT reference number:PIS/SDN/FY23-01-00001 – Audit Services

###### Key Dates and Timelines

 The following table outlines the key dates and timelines associated with this tender process. Plan International reserves the right to change these at any time as the tender progresses. To maintain transparency, fairness, and adequate time to prepare your offers, Plan International will inform all interested Parties of any changes to these key dates and timelines simultaneously and in a timely fashion.

|  |  |
| --- | --- |
| **Activity** | **Deadline Date** |
| Issue of Invitation to Tender | **15th January 2023, at 3:00 pm (Sudan Standard Time)** |
| Deadline for supplier submission of clarifications questions  | **22nd January 2023, at 3:00 pm (Sudan Standard Time)** |
| Deadline for Plan to respond to clarification questions  |  **25th January 2023, at 3:00 pm (Sudan Standard Time)** |
| Deadline for submission of offers  |  **31st January 2023, at 3:00 pm (Sudan Standard Time)** |
| SUBMISSION OF BIDS: | **Bids must be submitted either by hand delivery, email or courier**  |
| Bids submission samples | **The hand delivery to be submitted to Plan International Office- Located at Al- Amarat Street 27, block 12, house 26, Khartoum, Sudan.****Email submission to:****Sudan.Procurement@plan-international.org** |

###### 3.4 Pricing

Bidders are required to complete the pricing schedule attached separately in **‘Annex B – Pricing Schedule.’** All prices must be quoted in [**US Dollar**], and exclusive of Value Added Tax (VAT).

It is expected that prices will be fixed for the duration of the contract and quotes valid for a maximum period of 90 calendar days following the Closing Date of this tender. If for any reason you are unable to guarantee fixed pricing for the duration of the contract, any projected price increases should be clearly stated in your tender.

To ensure a fair and transparent process, Plan International will not be able to divulge budget information relating to this tender or associated Projects. It is expected that Bidders submit their best possible financial offer at the point of submission.

The successful Bidder will be required to pay their staff who work on this contract **at least** the National Living Wage.

1. Specification and Scope of Requirement

Please refer to ‘**Annex A – Specifications- ToR’** for full details of the requirement.

1. Selection Criteria

Bids will be assessed against predetermined criteria which has been developed and agreed by the Tender Panel prior to launching this Tender process. The information gathered in **‘Annex C -Technical Questions,’ ‘Annex B – Pricing Schedule’** and any other requested documentation, will be used to evaluate and score each Bid against this set criteria. Please find further details in the below table:

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Criteria**  | **Tenderers must demonstrate……** | **Weight**  |
| **Compliance** | **Tender Compliance and Completion** | * Satisfactory completion of all documentation requested with sufficient information, submitted no later than the Closing Date specified.
* Valid Registration Documents. Certificates/licenses
* Agreement to our mandatory policies as set out in ‘Annex E- Non-Staff Code of Conduct.’
 | **Pass/Fail. Bidders who do not meet these minimum requirements will not have their Bids further assessed.**  |
| **Technical Proposal** **(65%)**  | ***References*** | *Previous experience in similar Projects, Previous experience working with INGOs, etc.*  |  |
| ***Ability to meet Specifications*** | * *able to provide auditing services at the required specifications and minimum alternatives offered*
* *Meets the required credentials to perform the auditing service*
 |  |
| ***Quality*** | * *Provides copy of Quality Assurance certificates (e.g. ACCA)*
* *Provides copy of accreditations*
 |  |
| ***Experience*** | * *Previous experience in similar Projects*
* *Customer References provided*
 |  |
| **Gender Responsive (5%)** | **Gender Sensitive Practices and Policies**  | As part of our ongoing Gender ResponsiveProcurement Initiatives, Bidders will beallocated 5% of the overall score if they meetone or more of the following:* If headed up by a woman
* If supplier is a women-owned business: A legal entity in any field that is more than 51% owned, managed, and controlled by one or more women.
* If the % of women in management positions is over 35%
* If % of women workers is 55% or above
* If robust gender equality initiatives are in place and active. E.g. WEPs signed, gender equality procurement policy, any additional gender-sensitive program implemented.
 |  |
| **Financial Proposal (30%)** | **Pricing Schedule**  | * Completion of ‘Annex B – Pricing Schedule’ with all requested information
* Fixed pricing
* Economically advantageous for the organisation
 |  |

1. Evaluation of offers

The Tender Panel will review all Bids to ensure they meet the minimum requirements listed under the ‘Compliance’ section in the above table. Following this, each Bid will be assigned a score on the basis of predetermined criteria and their associated weighted scorings.

The contract(s) will be awarded to the Bidder(s) who represent the best overall value for Plan International in terms of the evaluation criteria set out above. By participating in this tender, you acknowledge and understand that Plan reserves the right to:

* Decide not to award to any supplier
* Decide to award to one or more suppliers
* Decide to readvertise the opportunity
* Not necessarily accept the lowest cost offer

Notification of award of contract will be issued via e-mail.

1. Terms & Conditions

By submitting a Bid as part of this Tender process, you also acknowledge and understand that:

* Plan International will not be liable for any costs or expenses incurred in the preparation of your offer
* You or your company will undergo vetting checks against an Anti-Terrorism and Sanctions Database as part of due diligence protocols
* Plan International reserves the right to keep confidential the circumstances that have been considered for the selection of the offers
* Part of the evaluation process may include a presentation from the Bidder and a site visit by Plan International staff, where applicable and necessary
* Plan International reserves the right to alter the schedule of tender and contract awarding
* Plan International reserves the right to cancel this tender process at any time and not to award any contract
* Plan International reserves the right not to enter into or award a contract as a result of this invitation to tender
* Plan International does not bind itself to accept the lowest, or any offer
* Any attempt by the Bidder to obtain confidential information, enter into unlawful agreements with competitors or influence the evaluation committee or Plan International during the process of examining, clarifying, evaluating and comparing tenders will lead to the rejection of its offers and may result in the termination of a current contract where applicable
* You accept in full and without restriction the conditions governing this tender as the sole basis of this competition, whatever its own conditions of sale may be, which you hereby waive
* You have examined carefully, understood and comply with all conditions, instructions, forms, provisions and specifications contained in this tender dossier. You are aware that failure to submit a tender containing all the information and documentation expressly required, within the deadline specified, may lead to the rejection of the tender at Plan International’s discretion
* You are not aware of any corruption practice in relation to this competition. Should such a situation arise, we shall immediately inform Plan International in writing
* You declare that you are affected by no potential conflict of interest, and that you and our staff have no particular link with other Bidders or parties involved in this competition. Should such a situation arise during performance of the contract, you shall immediately inform Plan International in writing
* You accept Plan International’s standard terms of payment which are **30 days** after the end of the month of receipt by Plan of a proper invoice or, if later, after acceptance of the Goods or Services in question by Plan International Ltd
1. Plan International’s Ethical & Environmental Statement
* The organisation should establish environmental standards and good practices that follow the principles of ISO 14001 Environmental Management Systems, and in particular to ensure compliance with environmental legislation
* The organisation should seek to set reduction targets in areas where the organisation’s activities lead to significant environmental impacts
1. Submission Checklist

|  |  |
| --- | --- |
| **Document** | **Form** |
| **Annex B - Pricing Schedule** | Please complete with all requested information and return  |
| **Annex C - Technical Questions** | Please complete with all requested information and return  |
| **Annex D - Supplier Questionnaire** | Please complete with all requested information and return  |
| **Annex E - Non-Staff Code of Conduct** | Please sign and date this document and return in PDF format. |
| *Please provide copy of a Certificate of Incorporation as part of any Bid submission* | *Please provide a scanned copy* |
| *client references as part of any Bid submission* | *Please provide 3 x client references* |
| *, Company profile* | *Please provide in PDF format* |
| *Please provide previous work of similar value including within Non-Governmental Organisations* | *Please provide details of the type of contract, period of performance, company name and service/goods provided]*  |